

MONDAY 27 FEBRUARY 2017

Numis Corporation Plc (“Numis”)

Transfer of Shares from Treasury to EBT and Total Voting Rights

Numis announces that on 24 February 2017 it transferred 1,000,000 (0.89%) Numis ordinary shares from Treasury to the Numis Corporation Employee Benefit Trust No.2 (“EBT No.2”), in connection with the funding of scheduled award vestings under Numis’ various employee share schemes. The transfer price was nil.

As a result of the above, the total number of Numis shares held in Treasury is **4,616,088 (4.06%)**, the number of ordinary shares in issue remains the same and the total number of voting rights in the company is **113,822,448** which is the number which may be used by the shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in, or a change to their interests in, the Company under the FCA’s Disclosure and Transparency Rules.

These details have been provided in accordance with Article 5(1)(b) of the Market Abuse Regulation (EU) No 596/2014.

27 February 2017

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